

**Code** CCI  
**Company name** Cuchi Commercial And Industrial Developing Investment Joint Stock Company  
**Date** 08/27/2018  
**Subject** Report on the use of capital (from VND90 billion to VND133 billion)

**Content:**

Cuchi Commercial And Industrial Developing Investment Joint Stock Company (CCI) has announced the use of capital from the stock issuance to raise capital from VND90 billion to VND133 billion as follows:

I. Total proceeds from the offering:

No.	Content	Volume	Issue price (dongs/share)	Total proceeds
1	Stock offering to existing shareholders	2,848,072	10,000	28,480,720,000
2	Stock offering to strategic shareholders	1,550,548	10,500	16,280,754,000
	<b>Total</b>	<b>4,398,620</b>		<b>44,761,474,000</b>

Total proceeds from the offering to raise charter capital from VND90,000,000,000 up to VND133,986,200,000 in 2012 is VND44,761,474,000.

II. Report on the use of capital from the offering:

- According to the Resolution of Annual General Meeting 2015 dated April 18, 2015 approving to plan for charter capital increase to invest in the project for Tay Bac Cu Chi Industrial Park – Expansion stage.
- Until June 30, 2018, the company is carrying out legal procedures to compensate for the clearance of the Tay Bac Cu Chi Industrial Park project - Expansion stage. The company will use the proceeds from this issuance to carry out the clearance compensation for the Tay Bac Cu Chi Industrial Park project.
- The proceeds from this issuance, the company temporarily deposited in bank to wait for the implementation of the the Tay Bac Cu Chi Industrial Park project - Expansion stage.